

# SET YOUR SIGHTS ON STEADY INCOME



Designed for investors who want a balanced ETF portfolio that aims to generate income with the potential for capital gains

Building and maintaining a properly diversified portfolio can be challenging even for seasoned investors. Keep it simple but sophisticated with an actively managed income portfolio from Fidelity.

## WHY CHOOSE FIDELITY MONTHLY HIGH INCOME ETF PORTFOLIOS?

### Active management.

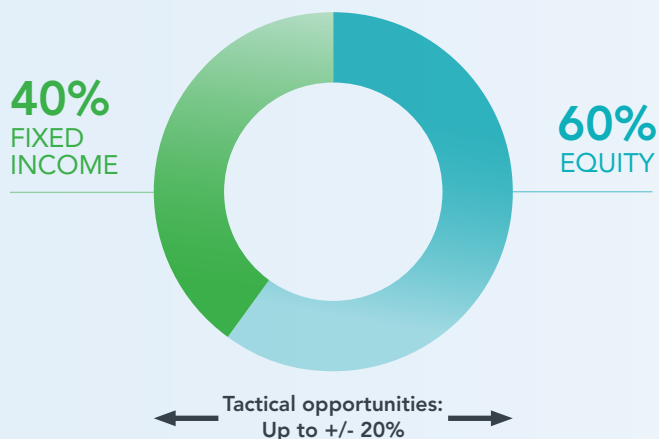
Unlike passive ETF portfolios, Fidelity Monthly High Income portfolios are actively managed by portfolio managers on Fidelity's Global Asset Allocation team to help achieve your income and capital gains goals.

### We diversify. You benefit.

Fidelity's experienced Global Asset Allocation team will take care of allocating the investments within the portfolio to maintain the ideal balance of risk and return.

### The power of reinvesting.

Whether you are saving for retirement or building your wealth, reinvesting your monthly distributions can help you reach your goals faster through the power of compounding.



- Access to a diversified portfolio of global or Canadian dividend-paying equities and fixed income.
- A one-ticket, tactically managed solution that seeks to opportunistically navigate changing market conditions.
- An outcome-oriented approach designed to achieve a steady flow of income with the potential for capital gains.

## ETF TICKERS



**Fidelity Canadian Monthly High Income ETF**

Also available in a mutual fund version



**Fidelity Global Monthly High Income ETF**

Also available in a mutual fund version

## INVESTMENT TEAM



### GEOFF STEIN

Portfolio Manager

#### INDUSTRY EXPERIENCE

- 30 years

#### EDUCATION

- BA, Yale University
- MBA, Stanford University



### DAVID WOLF

Portfolio Manager

#### INDUSTRY EXPERIENCE

- 21 years

#### EDUCATION

- BA, Princeton University



### DAVID TULK

Portfolio Manager

#### INDUSTRY EXPERIENCE

- 14 years

#### EDUCATION

- BSc (Hons), University of Toronto
- MA, Queen's University

Speak to an advisor about how Fidelity Monthly High Income ETFs and ETF Mutual Funds may be right for your portfolio, or visit [fidelity.ca/HighIncome](https://fidelity.ca/HighIncome)



While the mutual funds or ETFs are typically managed to the constraints above, the portfolio managers retain the discretion to deviate from them.

Commissions, trailing commissions, management fees, brokerage fees and expenses may be associated with investments in mutual funds and ETFs. Please read the mutual fund's or ETF's prospectus, which contains detailed investment information, before investing. Mutual funds and ETFs are not guaranteed. Their values change frequently. Past performance may not be repeated.

Although the mutual funds or ETFs may seek to maintain stable income distributions, the mutual funds' or ETFs' income distribution rates may be affected by numerous factors, including, but not limited to, changes in realized and projected market returns, fluctuations in market interest rates, mutual fund or ETF performance and other factors. There can be no assurance that a change in market conditions or other factors will not result in a change in a mutual fund's or ETF's income distribution rate or that the rate will be sustainable in the future.

The mutual funds/ETFs are not sponsored, endorsed, sold or promoted by FMR Co., Inc. FMR Co., Inc., makes no representation regarding the advisability of investing in the mutual funds/ETFs.

© 2020 Fidelity Investments Canada ULC. All rights reserved. Fidelity Investments is a registered trademark of Fidelity Investments Canada ULC.

FIC-239632 01/20 255926-v20191219

61.111101E

