



2020 Tax Slips and Statements Mailing Schedule *

DOCUMENT	MAILED/NOTIFIED
Registered Plans Client Statements and Registered Tax Slips: T4A, T4RSP, T4RIF, NR4, Relevé 1, Relevé 2, remainder of the Year (2020) contribution receipts. Client tax slips and statements (where applicable) are combined and mailed together in the same envelope. Investors registered for eDelivery (email notification sent)	January 15–20, 2021 January 7–12, 2021
IRS Tax Slips (1099B, 1099DIV, 1099R)	January 28, 2021
Non-Registered plans client statements and non-registered tax slips: T3, T5, NR4, T5008, Relevé 3, Relevé 16 and Relevé 18. Investors registered for eDelivery (email notification sent)	January 29–February 5, 2021 January 26, 2021
Household Client Statements and Tax Slips ** Household refers to statements and tax slips for both registered and non-registered accounts that are combined and mailed in the same envelope.	February 8–12, 2021
1st 60 days (2021) contribution receipts Investors registered for eDelivery (email notification sent)	March 9–11, 2021 March 3, 2021

* Dates could be subject to change.

** Documents are householded if this service is requested by the investor(s) or done automatically if an investor has multiple Fidelity accounts with the same registration information.